

Daily Investment Guide

Kamis, 11 Februari 2010

Key Equity Indices

Regional Indices	Bloomberg Code	Last Close	Change (%)							1 Year	
			1Dy	3 Dy	1 Wk	1 Mth	3 Mth	6 Mth	1 Yr	High	Low
Indonesia	JCI	2,483.4	(0.2)	(1.4)	(4.6)	(5.7)	3.3	3.5	87.5	2,689.8	1,244.9
Thailand	SET	688.4	0.4	(0.4)	(2.7)	(7.8)	(4.1)	7.1	55.0	758.6	408.8
Philippines	PCOMP	2,857.2	2.1	0.1	(1.0)	(7.5)	(6.2)	(0.1)	50.6	3,133.5	1,745.4
Singapore	STI	2,734.4	(0.4)	1.9	(1.1)	(6.8)	(0.2)	5.3	58.8	2,947.1	1,455.5
Malaysia	KLCI	1,246.2	1.0	(0.1)	(1.7)	(3.7)	(1.9)	5.0	38.9	1,308.5	836.5
Hong Kong	HIS	19,922.2	0.7	1.3	(3.9)	(11.1)	(12.0)	(5.5)	47.1	23,099.6	11,344.6
Japan	NKY	9,964.0	0.3	(0.9)	(4.2)	(7.7)	0.9	(5.9)	25.4	10,982.1	7,021.3
Korea	KOSPI	1,570.1	(0.0)	1.8	(2.2)	(6.7)	(0.9)	0.1	32.8	1,723.2	992.7
Malaysia	KLCI	1,246.2	1.0	(0.1)	(1.7)	(3.7)	(1.9)	5.0	38.9	1,308.5	836.5
China	SHCOMP	2,982.5	1.1	1.5	(0.7)	(7.2)	(6.1)	(8.6)	31.9	3,478.0	2,037.0
Taiwan	TWSE	7,441.8	1.1	3.2	(1.3)	(10.6)	(3.0)	7.7	62.6	8,395.4	4,328.1
Thailand	SET	688.4	0.4	(0.4)	(2.7)	(7.8)	(4.1)	7.1	55.0	758.6	408.8
Vietnam	VNINDEX	490.9	1.7	(0.4)	(0.9)	(4.7)	(8.7)	(0.7)	77.7	633.2	234.7
Taiwan	TWSE	7,441.8	1.1	3.2	(1.3)	(10.6)	(3.0)	7.7	62.6	8,395.4	4,328.1
U.S.	INDU	10,038.4	(0.2)	0.3	(2.3)	(5.5)	(2.0)	7.5	27.2	10,729.9	6,470.0

Exchange Rate (in US\$)

Currency	Bloomberg Code	Last Price to US\$	Change (%)							1 Year	
			1 Dy	3 Dy	1 Wk	1 Mth	3 Mth	6Mth	1 Yr	High	Low
Indonesia	IDR	9,360.0	0.1	0.5	(0.7)	(2.2)	0.7	5.9	26.3	12,213.0	9,120.0
Japan	JPY	90.0	(0.1)	(0.9)	(1.1)	2.3	(0.2)	6.6	0.4	101.4	84.8
UK	GBP	1.6	0.3	0.3	(0.8)	(3.0)	(5.7)	(5.1)	8.6	1.7	1.4
Euro	EUR	1.4	0.3	0.9	0.4	(5.1)	(8.1)	(2.6)	6.7	1.5	1.2
China	CNY	6.8	(0.1)	(0.1)	(0.1)	(0.1)	(0.1)	0.0	0.0	6.8	6.8

Commodities Indicators

Spot	Bloomberg Code	Latest (\$US)	Change (%)							1 Year	
			1 Dy	3 Dy	1 Wk	1 Mth	3 Mth	6Mth	1 Yr	High	Low
Oil	CL1	74.5	1.0	3.8	2.0	(9.6)	(5.9)	7.4	107.6	83.9	33.5
CPO	PALMROTT	785.0	0.6	0.6	0.3	(2.2)	12.5	23.1	35.3	1,405.0	917.5
Rubber	MRESMLC	1,072.3	0.6	0.6	0.5	5.0	30.1	59.9	91.1	944.5	810.5
Coal	API41MON	81.0	(3.3)	(3.3)	(3.3)	21.4	21.4	29.1	6.6	120.5	field Not App
Tin	LMSNDY	15,637.0	1.6	1.6	(5.5)	(9.4)	4.8	4.2	41.9	18,189.5	10,000.0
Nickle	LN1	17,639.0	0.9	3.9	(3.5)	(1.1)	5.3	(12.4)	64.3	20,840.0	9,375.0
Gold	GC1	1,075.8	(0.1)	2.2	(3.2)	(5.5)	(2.4)	13.8	17.7	1,226.4	865.0

Monetary Indicators

Indicators	Latest	Change					
		1WK	1 Mth	3 Mth	6 Mth	1 Yr	End-07
1M SBI (%)	6.43	(0.27)	(0.35)	(0.78)	(2.37)	(27.83)	6.46
Foreign Reserve (US\$bn)	69.56	#N/A N/A	5.23	7.80	21.15	36.75	66.10
Inflation Rate (%)		MoM	0.84	YoY	3.72		
US Fed Rate (%)	0.25	0.00	0.00	0.00	0.00	0.00	0.25
Indo Govt Bond Yld (10yr) - %	9.23	(0.47)	0.51	3.80	4.92	15.21	n/a

Commodity Related Stocks

Energy & Mining

Codes	Last Price (Rp)	Price Performance (%)					Consensus				
		1 Dy	1 Wk	1 Mth	3 Mth	1 Yr	P/E'09	P/E'10	Target Price	% Upside	% to JCI
PGAS	3,575	(0.7)	(4.0)	(8.9)	(2.7)	76.5	15.5	13.6	4,563	27.6	4.5
AKRA	1,020	3.0	(9.7)	(8.8)	(12.5)	70.8	12.6	9.8	1,259	23.4	0.2
ENRG	169	(2.9)	(2.9)	(11.5)	(39.9)	165.2	29.0	10.6	300	77.5	0.4
MEDC	2,275	0.0	(8.1)	(14.2)	(13.3)	39.6	22.1	13.5	2,925	28.6	0.4
TINS	2,000	1.5	(7.0)	(9.1)	3.6	81.8	29.5	8.6	2,850	42.5	0.5
INCO	3,500	(0.7)	(4.1)	(11.9)	(10.3)	48.9	24.9	15.6	4,681	33.8	1.8
ANTM	1,950	0.0	(7.1)	(16.1)	(13.3)	68.1	34.9	15.7	2,327	19.3	1.0
PTBA	15,400	(1.0)	(8.9)	(14.9)	4.8	104.0	12.1	13.5	19,427	26.2	1.8
BUMI	2,250	(2.2)	(13.5)	(22.4)	(7.2)	196.1	10.9	12.0	3,292	46.3	2.3
							21.3	12.5		% JCI	12.9

Plantation

Codes	Last Price (Rp)	Price Performance (%)					Consensus				
		1 Dy	1 Wk	1 Mth	3 Mth	1 Yr	P/E'09	P/E'10	Target Price	% Upside	% to JCI
AAAI	22,950	(1.1)	(1.5)	(8.0)	3.4	82.9	19.6	14.3	26,328	14.7	1.9
LSIP	8,350	(1.8)	(2.9)	(11.2)	7.7	131.9	16.9	12.9	9,944	19.1	0.6
UNSP	520	(1.8)	(5.3)	(20.8)	(25.3)	58.4	8.0	7.7	677	30.1	0.1
TBLA	370	(1.3)	(5.1)	(1.3)	15.6	80.5	7.3	9.3	370	0.0	0.1
							12.9	11.0		% JCI	2.66

Interest Rates Related Stocks

Banking

Codes	Last Price (Rp)	Price Performance (%)					Consensus				
		1 Dy	1 Wk	1 Mth	3 Mth	1 Yr	PBV'09	PBV'10	Target Price	% Upside	% to JCI
BBCA	4,550	(1.1)	(4.7)	(7.1)	(3.2)	76.7	4.1	3.5	5,016	10.2	5.8
BBRI	7,150	(1.4)	(5.3)	(7.1)	(2.7)	75.5	3.3	2.7	8,794	23.0	4.5
BDMN	4,675	4.5	(3.1)	1.6	5.1	191.1	2.4	2.2	5,223	11.7	2.0
BMRI	4,350	(0.6)	(7.0)	(8.4)	(6.5)	150.0	2.6	2.3	5,490	26.2	4.7
BNGA	740	0.0	0.0	2.8	10.4	76.2	1.8	1.6	#N/A N/A	#VALUE!	0.9
BNII	280	(1.8)	(8.2)	(13.8)	(20.0)	(12.5)	2.3	2.0	NA	NA	0.7
PNBN	780	2.6	(1.3)	(2.5)	(3.7)	56.0	1.8	1.7	858	9.9	1.0
							2.6	2.3		% JCI	19.66

Property

Codes	Last Price (Rp)	Price Performance (%)					Consensus				
		1 Dy	1 Wk	1 Mth	3 Mth	1 Yr	P/E'09	P/E'10	Target Price	% Upside	% to JCI
CTRS	500	(2.0)	(9.1)	(9.1)	(24.2)	104.1	9.3	8.3	#N/A N/A	#VALUE!	0.1
KIJA	110	(2.7)	(9.1)	(10.6)	(12.0)	120.0	33.2	16.6	376	241.8	0.1
SMRA	720	(2.7)	0.0	22.0	14.3	339.0	30.9	23.9	938	30.3	0.2
ELTY	235	0.0	(9.6)	2.2	(19.0)	197.5	25.8	21.1	448	90.7	0.2
PJAA	520	(1.9)	(3.7)	(1.9)	4.0	44.4	NA	NA	NA	NA	0.0
CTRA	690	1.5	(5.5)	11.3	16.9	130.0	28.1	21.8	846	22.6	0.3
							25	18		% JCI	0.93

Stocks Sensitives to Infrastructure News

Cement

Codes	Last Price (Rp)	Price Performance (%)					Consensus				
		1 Dy	1 Wk	1 Mth	3 Mth	1 Yr	P/E'09	P/E'10	Target Price	% Upside	% to JCI
INTP	13,500	1.5	4.2	(9.1)	18.9	200.0	20.3	16.3	15,063	11.6	2.6
SMCB	1,650	0.0	0.6	0.6	3.8	205.6	19.0	16.0	2,066	25.2	0.7
SMGR	7,850	0.6	(0.6)	1.3	9.8	122.7	15.1	13.1	9,130	16.3	2.4
							18.1	15.1		% JCI	5.67

Infrastructure

Codes	Last Price (Rp)	Price Performance (%)					Consensus				
		1 Dy	1 Wk	1 Mth	3 Mth	1 Yr	P/E'09	P/E'10	Target Price	% Upside	% to JCI
UNTR	16,000	2.2	(3.9)	(7.2)	0.6	207.7	14.3	13.3	20,161	26.0	2.8
HEXA	3,675	0.7	(2.6)	1.4	28.9	512.5	7.0	7.3	3,935	7.1	0.2
ADHI	375	(2.6)	(7.4)	(8.5)	(12.8)	44.2	6.3	6.2	555	48.0	0.0
TRUB	120	0.0	(2.4)	(7.0)	(4.0)	140.0	NA	NA	NA	NA	0.1
CMNP	840	1.2	(3.4)	(3.4)	0.0	(3.4)	15.3	12.1	925	10.1	0.1
BNBR	81	(2.4)	(5.8)	(12.9)	(13.8)	62.0	66.0	18.5	111	37.0	0.4
							21.8	11.5		% JCI	3.55

US\$ Sensitive Stocks

Telecommunication

Codes	Last Price (Rp)	Price Performance (%)					Consensus				
		1 Dy	1 Wk	1 Mth	3 Mth	1 Yr	P/E'09	P/E'10	Target Price	% Upside	% to JCI
TLKM	8,550	0.0	(8.6)	(9.5)	(2.3)	32.6	14.2	12.5	10,257	20.0	9.0
ISAT	5,050	1.0	(5.6)	3.6	(1.9)	(13.7)	17.5	14.7	5,519	9.3	1.4
EXCL	2,600	(5.5)	7.2	8.3	39.8	126.1	19.8	16.8	2,691	3.5	n/a
BTEL	140	(2.1)	(5.4)	(11.9)	4.5	180.0	30.5	21.4	167	19.4	0.2
FREN	50	0.0	0.0	0.0	(10.7)	0.0	(2.4)	(2.3)	NA	NA	0.1
							15.9	12.6		% JCI	10.61

Shipping

Codes	Last Price (Rp)	Price Performance (%)					Consensus				
		1 Dy	1 Wk	1 Mth	3 Mth	1 Yr	P/E'09	P/E'10	Target Price	% Upside	% to JCI
BLTA	620	(1.6)	(8.8)	(10.1)	(10.1)	57.2	66.2	9.5	603	-2.7	0.2
APOL	147	0.0	(16.0)	(9.3)	(16.9)	(13.5)	NA	NA	NA	NA	0.0
							66.2	9.5		% JCI	0.22

Automotive

Codes	Last Price (Rp)	Price Performance (%)					Consensus				
		1 Dy	1 Wk	1 Mth	3 Mth	1 Yr	P/E'09	P/E'10	Target Price	% Upside	% to JCI
ASII	34,250	0.3	(3.9)	(2.0)	10.5	214.2	15.4	12.9	37,654	9.9	7.2
GJTL	465	1.1	1.1	4.5	2.2	142.2	NA	NA	717	54.1	0.1
							15.4	12.9		% JCI	7.31

Pharmateutical

Codes	Last Price (Rp)	Price Performance (%)					Consensus				
		1 Dy	1 Wk	1 Mth	3 Mth	1 Yr	P/E'09	P/E'10	Target Price	% Upside	% to JCI
TSPC	680	0.0	(1.4)	(4.2)	(1.4)	40.2	10.7	8.5	810	19.1	0.2
KLBF	1,500	0.7	(6.8)	11.1	15.4	134.4	17.5	14.1	1,599	6.6	0.8
							14.1	11.3		% JCI	0.95

Buying Power Sensitive Stocks

Consumer

Codes	Last Price (Rp)	Price Performance (%)					Consensus				
		1 Dy	1 Wk	1 Mth	3 Mth	1 Yr	P/E'09	P/E'10	Target Price	% Upside	% to JCI
MYOR	3,950	1.3	(1.3)	(9.7)	11.3	299.0	9.2	7.8	4,717	19.4	0.2
INDF	3,575	0.0	(0.7)	(5.9)	15.3	268.6	17.8	15.7	4,048	13.2	1.6
UNVR	10,850	(0.5)	(6.5)	(3.6)	4.8	33.1	28.8	25.0	10,493	-3.3	4.3
GGRM	24,250	0.0	(1.4)	4.8	48.8	349.1	15.9	13.3	27,680	14.1	2.4
							17.9	15.4		% JCI	8.53

Retail

Codes	Last Price (Rp)	Price Performance (%)					Consensus				
		1 Dy	1 Wk	1 Mth	3 Mth	1 Yr	P/E'09	P/E'10	Target Price	% Upside	% to JCI
MAPI	700	(2.8)	0.0	9.4	11.1	133.3	6.3	6.6	693	-1.1	0.1
MPPA	1,150	3.6	11.7	19.8	26.4	121.2	21.9	18.2	580	-49.6	0.3
RALS	850	2.4	(7.6)	32.8	39.3	86.8	17.2	14.4	777	-8.6	0.3
							15.2	13.1		% JCI	0.7

Source: Bloomberg

This document is for information only and for the use of the recipient. It is not to be reproduced or copied or made available to others. Under no circumstances is it to be considered as an offer to sell or solicitation to buy any security. Any recommendation contained in this report may not be suitable for all investors. Moreover, although the information contained herein has been obtained from sources believed to be reliable, its accuracy, completeness and reliability cannot be guaranteed. All rights reserved by PT Samuel Sekuritas Indonesia.